

### The state of eCommerce

# Winning customer spend is harder than ever



# It's not easy for retailers either



### Consumer survey results





Source: Survey of 1,000 UK consumers, carried out for Adobe by RetailX Consumer Observatory, September 2022



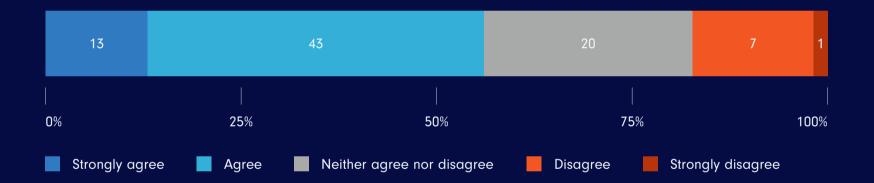
### The state of loyalty today





#### **Understanding brand loyalty**

Share of shoppers who stick to the same retailers and brands for most of their shopping.





# Customer loyalty has to be a priority for businesses



# The role of data in driving relationships

**65**%

**32**%

**50**%

of consumers want retailers to know them and personalise offers

50%

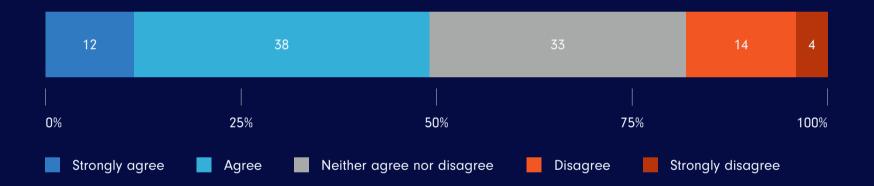
of consumers trust retailers to handle their data securely of shoppers feel known by their favourite retailers

of shoppers are willing to share their data



#### Consumer willingness to share data

Share of shoppers that are happy to share their data with retailers.





# A first-party-led data strategy



### The importance of the digital experience









**54**%

say retailers help them find the best products **53**%

of shoppers say retailers show them value

66%

look forward to visiting their favourite retailers' websites 46%

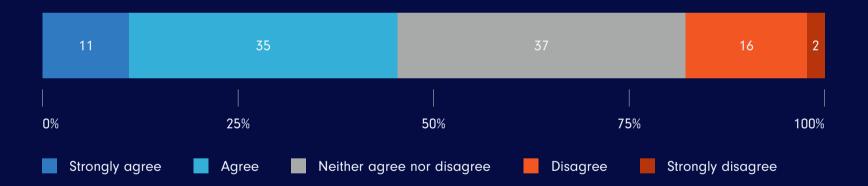
say their time shopping on their favourite websites is memorable 71%

of consumers look forward to seeing products



### Whether favourite retailers' websites are memorable

Shoppers who feel that time spent on their favourite retailers' websites is memorable.





# Provide a great digital experience for customers



# Communicating throughout the customer journey











**70%** 

say their inboxes get clogged up with promotional spam 27%

of consumers say follow-up emails are not helpful 66%

say that inboxes are full of products being pushed at them **53**%

of shoppers receive up to ten newsletters a week 4%

look forward to and open all the newsletters they receive 12%

don't open any of the weekly newsletters they receive



### Consumer views on whether they receive spam emails

Share of shoppers who say they get inundated with promotional spam.

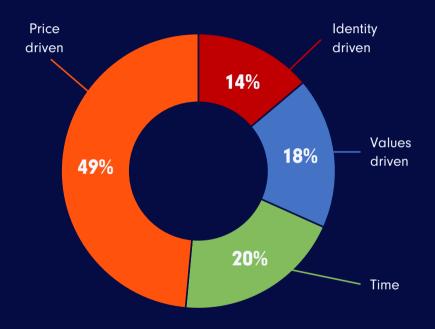




# A successful retail interaction shouldn't stop at the transaction.



#### I am most mindful about...



- Money and whether something is the best price and good value.
- Time and whether the experience is as quick, convenient and as simple as it could be.
- Values and whether a retailer is 'good' and aligns with the things that are most important to me.
- Individuality and whether a retailer makes me feel special, safe and rewarded.

Source: Adobe Commerce - Getting eCommerce right in the 2020s





**58**%

are more likely to switch or stop using a brand if what they do or say goes against values that are important to them.



43%

said the most popular type of brand that would be sought out by customers is a sustainable and/or environmentally responsible one.

Source: Adobe Commerce - Getting eCommerce right in the 2020s



# The state of eCommerce: boom, bust or somewhere in-between?



### **Shopper Spend**





### Keep investing



#### **About PushON**

- Opened doors in 2005
- ▶ 45+ team
- Bristol, Manchester & Edinburgh
- Full service eCommerce agency with roots in digital marketing
- Adobe Solutions Silver partner
- Join our marketing & eCommerce meetups













### Any questions?

#### **Timothy Willis**

Head of eCommerce South West | PushON

- tim@pushon.co.uk
- www.PushON.co.uk



